FORM A Page 1 of 2

Project Area(s)

Merged Fullerton Redevelopment Project Area

## REVISED RECOGNIZED OBLIGATION PAYMENT SCHEDULE (January 1, 2012 through December 31, 2012) Per AB 26 - Sections 34167 & 34177\*

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Total Due During Fiscal Year 2012-2013**	Funding Source***
Owner Participation Agreement with Steven Peck	Agreement 6/4/1991	Unknown at this time	Design and construct a 200 ences marking at unit					
2) Lease: Fullerton Arboretum	Agreement 3/24/1976	Calif. State Univ. Fullerton	Design and construct a 200 space parking structure Property lease	Merged	6,250,000	150,000	6,100,000	RPTTF
3) Lease: Garnet Community Center	Agreement 3/1/1995	Civic Center Barrio Corp.	Property lease	Merged	1,955,180	195,000	205,000	RPTTF
4) Lease: Ron Miller	Agreement 8/1/2004	Ronald F Miller Trust	Property lease	Merged	96,000	29,000	30,500	RPTTF
5) Fox Theatre Renovation	Agreement 8/4/2009	Fullerton Theatre Historic Foundation & Lundgren Mgmt.	Renovation and seismic stabilization of historic structures	Merged Merged	1,680,000 1,980,000	136,440	136,440	RPTTF
6) Fullerton Community Center	Contract 11/30/2010	Griffin Structures	Construction of community center	Merged	1,980,000	1,300,000	680,000	Bonds
7) Fullerton Main Library	Contract 11/9/2009	Griffin Structures	Rehabilitation and expansion of library	Merged	150,000	4,400,000 120,000	18,000,000	Bonds
8) Amerige Court DDA	Agreement 2/6/2006	Pelican-Laing/Fullerton LLC	Mixed-use residential & commercial development	Merged	100,000	120,000	30,000	Bonds
9) State College Grade Separation	Agreement 12/31/2009	Caltrans & Orange County Transportation Authority	Matching funds for street/railroad grade separation	Merged	5,000,000		25,000	RPTTF
10) Project T grant match	Agreement 7/20/2010	Various Vendors	Grant match for transportation related projects	Merged		600,000	4,400,000	Bonds
11) College Town Specific Plan	Agreement 6/21/2011	The Planning Center	Specific Plan for college area	Merged	98,000 400,000	60,000	30,000	RPTTF
12) Downtown Core & Corridors Specific Plan	Agreement 5/3/2011	RRM Design Group	Specific Plan for downtown and commercial corridor areas	Merged	1,321,860	60,000	212,500	RPTTF
13) City/Agency Co-Op Agreement Jan 2011	Agreement 1/29/2011	City of Fullerton	Harbor Blvd Slope stabilization, Truslow Ave lighting improvements, transportation center parking structure, and grafitti removal	Merged	14,100,000	100,000	660,930 13,200,000	RPTTF RPTTF
14) City/Agency Co-Op Agreement March 2011	Agreement 3/9/2011	City of Fullerton	Housing and capital improvement projects including street reconstruction, park facilities, infrastructure improvements, parking structures, commerial rehabiliation and seismic loans, and 900 affordable housing units	Merged	324,643,270	19,069,000	18,035,737	RPTTF
15) City/Agency Co-Op Agreement June 2011	Agreement 6/7/2011	City of Fullerton	Street and curb/gutter/sidewalk reconstruction, transportation center steel stairwaysafety refurbishment, dowtown art and State College Grade Separation	Merged	1,500,000	25,000	1,475,000	RPTTF
16) 2005 Bond Non-Housing Projects	Agreement 12/1/2005	Various Vendors	Capital projects including parking structures, Fox Block development, and Hillcrest Park Renovation.	Merged	29,000,000	20,000	15,000,000	Bonds
17) 2010 Bond Housing Projects	Agreement 10/21/2010	Affordable housing developers	Development of affordable housing units	Merged	29,500,000	. 0	19,880,000	Bonds
18) Professional/Legal Services	Contracts, various dates	Various Vendors	Professional, legal and consultant services	Merged	300,000	60,000	60,000	RPTTF
19) Affordable Housing Project Monitoring	Not Applicable	Various Consultants and City of Fullerton	Annually inspect and monitor 11 affordable housing projects with long term covenants	Merged	10,320,000	120,000	120,000	RPTTF
Commercial Seismic and Rehab Loan Monitoring	Not Applicable	Various Consultants and City of Fullerton	Administer over 100 existing commercial seismic/rehabilitation loans	Merged	360,000	12,000	12.000	RPTTF
21) County Administration Fee	Annual Fee	Orange County	Orange County administration fee	Merged	Annual Fee	180,000	190,000	
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Totals - This Page (RPTTF Funding) Totals - Page 2 (Other Funding) Totals - Page 3 (Administrative Cost Allowance) Totals - Page 4 (Pass Thru Payments)					451,154,310 188,603,127 916,115 1,295,682	26,556,440 11,570,311 566,115	98,483,107 11,528,451 350,000	N/A N/A N/A
		-			1,295,682	1,295,682	. 0	N/A

<sup>\*</sup> The Recognized Obligation Payment Schedule (ROPS) is to be completed by the successor agency, and be approved by the oversight board before the ROPS is submitted to the State Controller and State Department of Finance. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Board approved ROPS to the State Controller and State Department of Finance.

RPTTF - Redevelopment Property Tax Trust Fund

LMIHF - Low and Moderate Income Housing Fund

<sup>\*\*</sup> All totals due during fiscal year and payment amounts are projected.

<sup>\*\*\*</sup> Funding sources from the successor agency (for fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012):

						Payments by mor	ty Tax Trust Fund	(NETTE)				
Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
	48,750				50,000	350,000	500,000	600,000	1,000,000	1,000,000	1,000,000	4,500
29,000	40,750			48,750			51,250				51,250	200
11,370	11,370	11,370	11,370	14.270	44.070						30,500	59
200,000	200,000	200,000	200,000	11,370	11,370	11,370	11,370	11,370	11,370	11,370	11,370	136
500,000	500,000	500,000	500,000	1,000,000	300,000	300,000	200,000	180,000				1,980
000,000	000,000	30,000	30,000	30,000	1,400,000	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000	3,000,000	22,400
		30,000	30,000	30,000	30,000	30,000						150
100,000	100,000	100,000	100,000	100,000	100,000	3,000	3,000	4,000	6,000	6,000	3,000	25
1,00,000	100,000	100,000	100,000	100,000	100,000	500,000	500,000	500,000	900,000	1,000,000	1,000,000	5,000
10,000	10,000	10,000	10,000	10,000	10,000	5,500	5,500	5,500	5,500	4,000	4,000	30
	15,533	10,000	10,000	10,000	10,000	20,000	20,000	20,000	20,000	20,000	20,000	180
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					100,000	100,000	200,000	600,000	1,000,000	1,000,000	3,300,000	6,300
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		I			25,000	25,000	200,000	250,000	300,000	250 000		
						20,000	200,000	230,000	300,000	350,000	350,000	1,500,
								1,000,000	4,000,000	5,000,000	5,000,000	15,000,
5 000	5.000								10,450,000	9,430,000		19,880,
5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	60,
10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	40.000			
				75,500	10,000	10,000	10,000	10,000	10,000	10,000	10,000	120,
1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	40
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2,455,453	2,475,203	2,636,453	2,456,453	3,005,203	3,631,453	5,918,926	6,265,176	7,934,926	22,266,926	22,395,426	15,344,176	96,785,
440,093	4,182,129	0	1,663,395	0	4,855,723	454,935	3,996,942	0	1,312,350	o	0	16,905
94,353	94,353	94,353	94,353	94,353	94,350	29,167	29,167	29,167	29,167	29,167	29,167	741,
0	0	. 0	0	. 0	1,295,682	0	0	0	0	0	0	1,295,
2,989,899	6,751,685	2,730,806	4,214,201	3,099,556	9,877,208	6,403,028	10,291,285	7,964,093	23,608,443	22,424,593	15,373,343	115,728,

FORM B - All Revenue Sources Other Than Redevelopment Property Tax Trust Fund (RPTTF)

Project Area(s)

Merged Fullerton Redevelopment Project Area

FORM B Page 1 of 2

#### REVISED RECOGNIZED OBLIGATION PAYMENT SCHEDULE (January 1, 2012 through December 31, 2012) Per AB 26 - Section 34167 & 34177

	Offical				Total Outstanding	Total Due During					
Project Name / Debt Obligation	Issue Date	Payee	Description	Project Area	Debt or Obligation	Fiscal Year 2011-2012**	Year 2012-2013**	Source ***	Jan 2012	Feb 2012	Mar 2012
1) 2005 Tax Allocation Bonds	404410005							<b>†</b>	002012	1002012	IVIAI ZOIZ
2) 2003 Certificate of Participation	12/1/2005	US Bank Corporation	Bonds issue to fund non-housing projects	Merged	108,268,385	5,234,770	5,192,230	RPTTF		2,618,435	
3) 2006 ERAF Revenue Bonds	7/1/2003	US Bank Corporation	COP's issued to fund non-housing projects	Merged	3,624,219	909,250	909,869	RPTTF	440,093	2,010,100	
4) 1998 Revenue Bonds	4/1/2006	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	792,726	158,682	157,028	RPTTF		79,341	
	7/1/1998	US Bank Corporation	Bonds issue to fund non-housing projects	Merged	29,775,010	1,812,389	1,840,387	RPTTF		70,011	<del>                                     </del>
5) 2010 Taxable Tax Allocation Housing Bonds	10/21/2010	US Bank Corporation	Bond issue for affordable housing	Merged	44,124,003	2,836,628	2,801,653	RPTTF		1,410,840	
6) 2005 ERAF Revenue Bonds	4/1/2005	Wells Fargo Bank	Pooled bond issue for ERAF payment	Merged	591,584	145,792		RPTTF		73,513	· · · · · · · · · · · · · · · · · · ·
7) 2010 Refunding Revenue Bond	12/22/2010	US Bank Corporation	Refunded 99 Revenue Bonds	Merged	1,427,200		476,000	RPTTF		70,010	<del> </del>
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Totals - LMIHF			<del></del>								<b></b>
Totals - Bond Proceeds Totals - Other	188,603,127	11,570,311	11,528,451		440,093	4,182,129					
Grand total - This Page											
* The Recognized Obligation Payment Sc	hadula (DODO) :				188,603,127	11,570,311	11,528,451		440,093	4,182,129	0

o be completed by the successor agency, and be approved by the oversight board before the ROPS is submitted to the State Controller and State Department of Finance. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Board approved ROPS to the State Controller and State Department of Finance.

<sup>\*\*</sup> All totals due during fiscal year and payment amounts.

<sup>\*\*\*</sup> Funding sources from the successor agency (for fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012): RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc LMIHF - Low and Moderate Income Housing Fund

### Payable from Other Revenue Sources

Payments by month

			Payments by mont	h					
Apr 2012	May 2012	Jun 2012	Jul 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
		2,618,435		2,596,115					7,832,
		440,092	454,935						1,335,
1 101 10-		78,514		1,400,827		78,514			1,637,
1,431,195						920,194			2,351,
		1,410,840	· · · · · · · · · · · · · · · · · ·						2,821
222 222		75,642				75,642			224
232,200		232,200				238,000			702
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1,663,395	0	4,855,723	454,935	3,996,942	0	1,312,350	0	0	16,905
									10,300
1,663,395	0	4,855,723	454,935	3,996,942	0	1,312,350	0		42.22
				0,000,012	0	1,312,330		0	16,905,

Name of Redevelopment Agency:
Project Area(s)

Fullerton Redevelopment Agency	
Merged Fullerton Redevelopment Project Area	

FORM C - Administrative Cost Allowance Paid With Redevelopment Property Tax Trust Fund (RPTTF)

FORM C Page 1 of 2

# REVISED RECOGNIZED OBLIGATION PAYMENT SCHEDULE (January 1, 2012 through December 31, 2012) Per AB 26 - Section 34167 & 34177

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Total Due During Fiscal Year 2012-2013**	Funding Source **	Jan 2012	Feb 2012	Mar 2012	Apr 2012
						2012 2010	Cource	0411 2012	1602012	IVIAI 2012	Apr 2012
) Administrative Cost Allowance (Jan through June 2012)	City of Fullerton	Administrative expenses for Successor Agency	Merged	566,115	566,115		RPTTF	94,353	94,353	94,353	94,3
Administrative Cost Allowance (June through Dec 2012)	City of Fullerton	Administrative expenses for Successor Agency	Merged	350,000		350,000		5.,000	0 1,000	04,000	<del>54,0</del>
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Totals - This Page				916,115	566,115	350,000	· · · · · · · · · · · · · · · · · · ·	94,353	94,353	94,353	94,3

The Recognized Obligation Payment Schedule (ROPS) is to be completed by the successor agency, and be approved by the oversight board before the ROPS is submitted to the State Controller and State Department of Finance. It is not a requirement that the Agreed Up Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

<sup>\*\*</sup> All totals due during fiscal year and payment amounts are projected.

<sup>\*\*\*</sup> Funding sources from the successor agency (for fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012):

<sup>\*\*\*\*</sup> Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

#### Payable from the Administrative Allowance Allocation \*\*\*\*

Payments by month

		Payments by mont	11					
May 2012	Jun 2012	Jul 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012	Total
94,353	94,350							500 / /
		29,167	29,167	29,167	29,167			566,11
		29,107	29,107	29,167	29,167	29,167	29,167	175,00
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94,353	94,350	29,167	29,167	29,167	29,167	29,167	29,167	741,11

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Project Area(s)

Merged Fullerton Redevelopment Project Area

FORM D - Pass-Through Payments

FORM D Page 1 of 1

### REVISED OTHER RECOGNIZED OBLIGATION PAYMENT SCHEDULE (January 1, 2012 through December 31, 2012) Per AB 26 - Section 34167 & 34177

						Total Due During				Pass TI	hrough and Oth	er Payments ****		
	D		,		Total Outstanding	Fiscal Year					Payments by	month		
	Project Name / Debt Obligation	Payee	Description	Project Area	Debt or Obligation	2011-2012**	Source of Fund***	Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
1)	Statutory Pass-Through Payments	Orange County Water District	Payments per CRL 33607.5 and .7	Merged	10,012	10,012	RPTTF							
2)	Statutory Pass-Through Payments		Payments per CRL 33607.5 and .7	Merged	3,618	3,618				ļ			10,012	10,01:
3)	Statutory Pass-Through Payments		Payments per CRL 33607.5 and .7	Merged	38,319	38,319	RPTTF						3,618	3,61
	Statutory Pass-Through Payments		Payments per CRL 33607.5 and .7	Merged	84,086	84,086	RPTTF						38,319	38,319
	Statutory Pass-Through Payments		Payments per CRL 33607.5 and .7	Merged	389,063	389,063	RPTTF						84,086	84,086
6)	Statutory Pass-Through Payments	Fullerton Union High School	Payments per CRL 33607.5 and .7	Merged	299,969	299,969							389,063	389,06
7)	Statutory Pass-Through Payments		Payments per CRL 33607.5 and .7	Merged	233,309	259,969	RPTTF						299,969	299,969
8)	Statutory Pass-Through Payments		Payments per CRL 33607.5 and .7	Merged	13	13	RPTTF			·	ļ		21	2-
9)	Statutory Pass-Through Payments		Payments per CRL 33607.5 and .7	Merged	115,431	115,431	RPTTF						13	13
10)	Statutory Pass-Through Payments	1.	Payments per CRL 33607.5 and .7	Merged	24,181	24,181	RPTTF						115,431	115,431
11)	Statutory Pass-Through Payments		Payments per CRL 33607.5 and .7	Merged	79,461	79,461	RPTTF						24,181	24,181
12)	Statutory Pass-Through Payments	_	Payments per CRL 33607.5 and .7	Merged	25,494	25,494	RPTTF						79,461	79,461
13)	Statutory Pass-Through Payments	Orange County Harbors, Beaches & Pari		Merged	19,706	19,706	RPTTF						25,494	25,494
14)	Statutory Pass-Through Payments		Payments per CRL 33607.5 and .7	Merged	1,440								19,706	19,706
15)	Statutory Pass-Through Payments		Payments per CRL 33607.5 and .7	Merged	1,440	1,440	RPTTF RPTTF						1,440	1,440
16)	Statutory Pass-Through Payments		Payments per CRL 33607.5 and .7	Merged	204.827	204,827	RPTTF						41	41
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	Totals - Other Obligations	**	Land	L					*************					
	rotais - Other Obligations				1,295,682	1,295,682			0	0	0	o	1,295,682	1,295,682

<sup>\*</sup> The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It All total due during fiscal year and payment amounts are projected.

LMIHF - Low and Moderate Income Housing Fund

Admin - Successor Agency Administrative Allowance

<sup>\*\*\*</sup> Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

<sup>\*\*\*\*</sup> Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into